OPERATIONAL EVALUATION (2024)

Jody Wireman 02-B / 24061 Allen County, Lima 2302 Harding Highway

FORM DESCRIPTION

OK NO

4.0	Operational Checklist – Maximum = 6 Points (enter points recorded on bottom of Form 4.0)	6	
4.1	Appointment of Agency Managers		
	A. Deputy to Work at Least Twenty (20) Hours Per Week		
	Proposed Work Hours Per Week	5	*
	B. Appointment of Manager and Assistant OR Acceptable Statement	3	0
4.2	Experienced Employees Summary	0	
	Gave Acceptable Statement OR Provided Names	(2)	0
4.3	Staffing and Personnel Calculation		
	A. Hours Recommended: 121 Proposed: 158	4	*
-	B. Work Hours and Pay Calculated Correctly	(2)	0
	 Meets Minimum Wage Requirement (2024 Ohio Minimum Wage Rate = \$7.25 or \$10.45 Per Hour) 	$\widehat{(1)}$	*
4.4	Start-Up Costs Calculation		
	A. Adequate and Accurate Personnel Costs	(3/	0
-	B. Adequate and Accurate Site Preparation Costs	(2)	0
-	C. Adequate and Accurate Rental Payments	2	0
	D. Total Required: \$ 12,231.33 On Deposit (Form 3.4): \$ 36,028.67	5	*
4.5	Deputy Registrar Contract		
	A. Filled Out Completely and Properly	22	0
	B. Signed and Properly Notarized	3	0

OPERATIONAL EVALUATION POINTS (Max. 40 Points) 40

NOTE: Score indicated "*" may lead to disqualification OR contract contingency. Score "0" may lead to contract contingency.

Comments:

(2)

Evaluators' signatures

Printed names

Date

Muchas l'alobelt (1)

Michael Farrall

2/27/24

Operational Evaluation (2024)

PAYROLL COMPARISON – 2024

Proposer Name: Jody Wireman

Evaluator Printed Name: Michael Farrell

	Location Number(s)						
	<u>Loc. 1</u> 02-B	<u>Loc. 2</u>	Loc. 3	<u>Loc. 4</u>	<u>Loc. 5</u>	<u>Loc. 6</u>	
Highest Rate	\$14.00						
Lowest Rate	\$11.00						
Number of Hours Recommended	121						
Number of Hours Proposed	158						
Total Monthly Wages	\$6,648.00						

PERSONAL EVALUATION (2024)

Jody Wireman 02-B / 24061 Allen County, Lima 2302 Harding Highway

Evaluation Team Number:	
Proposing as: (#10) Individual V Clerk of Courts Co. Auditor Nonprofit	Corp
SCORING SUMMARY	
FORM 3.0, PERSONAL CHECKLIST(Max. 16 Points):PERSONAL EVALUATION, Page 2(Max. 55 Points):BUSINESS AND EMPLOYMENT EXPERIENCE, Page 3(Max. 100 Points):PERSONAL EVALUATION, Page 5(Max. 28 Points):PERSONAL EVALUATION, Page 6(Max. 17 Points):PERSONAL EVALUATION, Page 7(Max. 27 Points):PERSONAL EVALUATION, Page 8(Max. 15 Points):	16 55 100 28 17 23 15
TOTAL POINTS (Max. 258 Points):	253
Comments: No Local Law Enforcement Report submitted.	
Evaluators' Signatures Evaluators' Printed Names	Date
(1) Michael Farrell	2/27/24
(2)	

Personal Evaluation, Page 1 of 8 (2024)

	PERSONAL EVALUATION	ок	NO
1.	Proposer does not and will not hold a PROHIBITED elective public office other than County Clerk of Courts or County Auditor? (#11 & 12)	5	*
2.	Proposer does not hold an overlapping deputy registrar contract? (#13) If contract overlaps, what is the expiration date of the contract?	0	0
3.	Proposer is not a prohibited relative of a current deputy registrar? (#14, 15 & 16)	(5)	*
4.	Proposer is not a prohibited relative of an ODPS employee, or (if a relative) proposer has either been a deputy registrar continuously since January 1, 1992, or the ODPS employee became employed after the proposer was first appointed deputy registrar? (#17)	5	*
5.	Proposer is not a State of Ohio employee or will resign? (#19)	(5)	*
6.	Proposer is not an active insurance agent or is nonprofit? (#20)	(5)	*
7.	Proposer states no criminal conviction within the last 10 years? (#21)	(5)	*
8.	Proposer owes no local, state, or federal delinquent taxes, social security payments, workers' compensation premiums or mandatory contributions? (#22)	5	*
9.	Proposer agrees to maintain acceptable business liability insurance in accordance with Ohio Revised Code section 4503.03(C)? (#23)	5	*
10.	Proposer can meet bond requirements? (#24 and acceptable proof)	(5)	*
11.	Acceptable educational information OR nonprofit corporation? (#25)	6	0
12.	Proposer has computer training or experience? (#26)	5	0

PERSONAL EVALUATION POINTS, Page 2 (Max. 55 Points) <u>55</u>

NOTE: Score indicated "*" may lead to disqualification OR contract contingency. Score "0" may lead to contract contingency.

Comments:	
	t

Personal Evaluation, Page 2 of 8 (2024)

BUSINESS AND EMPLOYMENT EXPERIENCE VERIFICATION
Person called: <u>Rob Fragale</u> at telephone ()
Company: <u>Fastgate License Bureau</u>
Relationship:
Verified experience as: Deputy Registrar Agency Owner (50) Other Business Owner (34)
Manager or Supervisor (25) Deputy Registrar Employee (23) Other Employee (20)
Hours per week:
From (date): July 2019 To (date): Present Length: 4,8 years
Verified Hours 40 = Factor 1 x Years 48 x Points 30 = 240
Person called: at telephone ()
Company:
Relationship:
Verified experience as: Deputy Registrar Agency Owner (50) Other Business Owner (34)
Manager or Supervisor (25) Deputy Registrar Employee (23) Other Employee (20)
Hours per week:
From (date): To (date): Length:
Verified Hours = Factor x Years x Points =
Person called: at telephone ()
Company:
Relationship:
Verified experience as: Deputy Registrar Agency Owner (50) Other Business Owner (34)
Manager or Supervisor (25) Deputy Registrar Employee (23) Other Employee (20)
Hours per week:
From (date): To (date): Length:
Verified Hours = Factor x Years x Points =

Personal Evaluation, Page 3 of 8 (2024)

BUSINESS AND EMPLOYMENT EXPERIENCE CALCULATION

13. DEPUTY REGISTRAR AGENCY	OW	NER	Exp	erienc	e, F	orm	3.2				
ITEM AGENCY/COMPANY	Н	ours	; =	FACTO	R X Y	EAF	RS X	POINT	's =	SCORE	VERIFIED
A. Eastgate License Agancy	, #	NA	=	1.0	х	4.8	3 X	50	=	240	V
В.	#	NA	=	1.0	х		Х	50	=		
C.	#	NA	-	1.0	х		х	50	=		
	a	S	ubt	otal of	13-	A, 1	3-B 8	\$ 13-0	C =	240	
14. OTHER BUSINESS OWNERSHI	P Ex	perie	nce	, Form	3.2						
ITEM AGENCY/COMPANY	н	OURS		FACTO	R X Y	'EAR	s x	POINT	s =	SCORE	VERIFIED
Α.	#		=		х		х	34	=		
В.	#		Ξ		х		х	34	Ξ		
С.	#		Ξ		х		х	34	-		
		S	ubt	otal of	14-	A, 1	4-B 8	\$ 14-(C =		
15. SUPERVISORY / MANAGEMEN	Г (AN	NY BI	USI	NESS	- 1N	CLL	JDIN	G DR) Exp	erience, Fo	rm 3.2
ITEM AGENCY/COMPANY	H	OURS	= 1	ACTO	R X Y	EAR	s x	POINT	's =	SCORE	VERIFIED
Α.	#		н		х		х	25	Ħ		
В.	#		=		х		х	25	=		
С.	#		=		х		х	25	=		
		S	ubte	otal of	15-	A, 1	5-B 8	\$ 15-0) =	i en l'Art	

Total DR, Ownership and/or Management #13-15 (Max. 100 Points) = 100

ITEM AGENCY	HOU	RS = FAC	TOR X YEA	RS X I	POINTS	3 =	SCORE	VERIFIED
Α.	#	=	х	х	23	=		
В.	#	=	х	х	23	=		
C.	#	=	х	х	23	Ξ		
D.	#	=	х	х	23	=		

Total DR Employment Experience #16 (Max. 90 Points) =

ITEM AGENCY/COMPANY	HOU	RS = FAC	TOR X YEA	RS X I	POINTS	5 =	SCORE	VERIFIED
Α.	#	=	х	х	20	100		
В.	#	Ŧ	х	х	20	°==		
C.	#	=	х	х	20	=		
D.	#	=	х	х	20	=		
A STREET STREET	Subtotal of	Lines 17	-A. 17-B.	17-C 8	17-D	=		

Total Other Employment Experience #17 (Max. 80 Points) =

ENTER LARGEST OF TOTALS [13-15 (100 pts.), 16 (90 pts.), or 17 (80 pts.)] = 100

Personal Evaluation, Page 4 of 8 (2024)

PERSONAL EVALUATION

18. Form 3.3 - Customer Service Experience

Did proposer provide acceptable list of ideas to improve customer service at a deputy registrar agency or provide an example of something done as part of a job or business to improve services for customers?

- Form 3.4 Start-Up Cost Funds On Deposit (not required for Auditors or Clerks of Courts) A. Are funds in acceptable financial institution and verified with bank/teller stamp? B. Are funds in proposer's or proposer's business name or joint with spouse?
- 20. Form 3.5 Political Contributions Report (not required for Auditors or Clerks of Courts) Did proposer mark "NO" for every category, every year? (For Nonprofit Corporations, evaluate both Corporation's and CEO's Form 3.5)
- 21. Form 3.6 Personnel Policy Summary Does proposer agree to provide/maintain a written personnel policy covering the following: A. Hiring employees with deputy registrar agency experience?
 - B. Equal Employment Opportunity?
 - C. Employee training by the deputy registrar?
 - D. Participation in BMV provided training?
 - E. Evaluation of employee performance?
 - F. Grounds for discipline or dismissal/termination (list) which shall include drug and alcohol use?
 - G. Progressive disciplinary steps?
 - H. Dress code with list of acceptable attire?
 - L Dress code with list of unacceptable attire?
 - J. A policy for maintaining the professional appearance of all staff at all times?
 - K. Fringe benefits (beyond those required by law or contract)?

PERSONAL EVALUATION POINTS, Page 5 (Max. 28 Points)

NOTE: Score indicated "*" may lead to disgualification OR contract contingency. Score "0" may lead to contract contingency.

Comments:

Personal Evaluation, Page 5 of 8 (2024)

OK NO

0

*

*

2

5

5

-	
(5)	*
	_

28

11

0

		PERSONAL EVALUATION	ОК	NO
22.	Foi	m 3.7 – Security Plan Summary - Did proposer agree to provide:		
	Α.	An electronic alarm system? (Mandatory)		
	В.	Alarm system monitored 24 hours, off-site? (Mandatory)		
1	C.	Alarm system reports off-site if wires cut or tampered with? (Mandatory)		
1	D.	Adequate alarm monitored panic/hold-up buttons? (Mandatory)		
	E.	Motion detectors connected to alarm system? (Mandatory)		
	F.	Alarm monitored contacts on all exterior doors? (Mandatory)		
	G.	Alarm monitored contacts on all exterior windows? (Mandatory)		
	Н.	Video recording camera surveillance system? (Mandatory)		
	l. –	Safe or secured locking cabinet? (Mandatory)	10	
	J.	Secured storage room with alarm monitored contacts on door(s) and window(s), if applicable? (Mandatory)	13	î
	K.	Cross cut shredder to be made available to destroy customer copy records? (Mandatory)		
	L.	All doors and all windows will be securely locked when license agency is closed? (Mandatory)		
	Μ.	Smoke, fire, and carbon monoxide detection devices (Mandatory)?	0	
	N.	Interior/Exterior motion activated security lights? (Suggested) – Check OK or NO	6K/	NO
23.	For	m 3.8 – Facility Maintenance Plan Summary - Did proposer agree to provide:	-	
	Α.	Indoor/Outdoor maintenance and cleaning?	(1)	0
	В.	Prompt snow and ice removal?	(1)	0
	C.	Carpet and/or floor cleaning (if appropriate)?	02	0
	D.	Repainting?	(1)	0

PERSONAL EVALUATION POINTS, Page 6 (Max. 17 Points)

NOTE: Score indicated "*" may lead to disqualification OR contract contingency. Score "0" may lead to contract contingency.

Comments:			
	i.		

Personal Evaluation, Page 6 of 8 (2024)

 24. Form 3.9 – Involved and Invested in Your Business How do you plan to manage, be responsible, and be accountable for this business at all times? How will you ensure that all laws, rules, guidelines and procedures are followed, at all times, specifically with regard to issuing and renewing driver licenses, identification cards, and vehicle registrations? What measures will you put in place to detect, deter, and prevent fraud? The Ohio Bureau of Motor Vehicles routinely issues new and/or revised policy and procedural changes through email broadcasts to the deputy registrars. How will you ensure that policies and procedures are communicated to the staff and followed on a daily basis? How will you maintain a high level of professionalism each day in this business? 	0 0 0 0 0
at all times? 1 2. How will you ensure that all laws, rules, guidelines and procedures are followed, at all times, specifically with regard to issuing and renewing driver licenses, identification cards, and vehicle registrations? 1 3. What measures will you put in place to detect, deter, and prevent fraud? 1 4. The Ohio Bureau of Motor Vehicles routinely issues new and/or revised policy and procedural changes through email broadcasts to the deputy registrars. How will you ensure that policies and procedures are communicated to the staff and followed on a daily basis? 1 5. How will you demonstrate good leadership to your employees? 1	0 0 0 0 0 0
 at all times, specifically with regard to issuing and renewing driver licenses, identification cards, and vehicle registrations? 3. What measures will you put in place to detect, deter, and prevent fraud? 4. The Ohio Bureau of Motor Vehicles routinely issues new and/or revised policy and procedural changes through email broadcasts to the deputy registrars. How will you ensure that policies and procedures are communicated to the staff and followed on a daily basis? 5. How will you demonstrate good leadership to your employees? 	0 0 0 0
 4. The Ohio Bureau of Motor Vehicles routinely issues new and/or revised policy and procedural changes through email broadcasts to the deputy registrars. How will you ensure that policies and procedures are communicated to the staff and followed on a daily basis? 5. How will you demonstrate good leadership to your employees? 	0
 procedural changes through email broadcasts to the deputy registrars. How will you ensure that policies and procedures are communicated to the staff and followed on a daily basis? 5. How will you demonstrate good leadership to your employees? 	0
	0
6. How will you maintain a high level of professionalism each day in this business?	
7. How do you intend to recruit and retain high quality employees?	0
8. How will you provide a safe, clean, and friendly place to do business?	0
9. How would you deal with an irate customer?	0
10. What training or advice do you, or will you, give to your employees for dealing with irate customers?	0
11. How will you meet the expectations of the Ohio Bureau of Motor Vehicles?	0
12. Why should the Ohio Bureau of Motor Vehicles consider you for a deputy registrar license agency contract?	0
25. Form 3.10(A) (B) or (C) - Affidavit of Individual, Auditor/Clerk of Courts or Nonprofit Corpor	ation
A. Did proposer submit proper affidavit without alteration and does it appear to be complete, accurate, and truthful?	*
B. Is it the affidavit duly signed and notarized?	*
26. Local Law Enforcement Report / Articles of Incorporation (AOI)	
A. No disqualifying convictions for individual / AOI for nonprofit corporation? 3	\odot
B. No convictions (except minor traffic) / AOI for nonprofit corporation? 2	(0)
27. BCI / FBI Criminal Background (WebCheck) Report / AOI for Nonprofit Corporation	
No disqualifying convictions for individual / AOI for nonprofit corporation?	/ *

PERSONAL EVALUATION POINTS, Page 7 (Max. 27 Points)

Personal Evaluation, Page 7 of 8 (2024)

28. Credit Report (issued in 2024) / Certificate of Good Standing for Nonprofit Corporation *Credit Reports are not required for County Auditors and County Clerks of Courts A. Credit report submitted contains credit score? 0 B. No tax liens (state or federal)? 3 0 3 C. No judgments for the past 36 months?* 0 D. *No bankruptcy filed or trusteeship imposed for the past 36 months? 12 0 2 E. *No other negative items (charge-offs, collections, etc.) for the past 36 months? 0 F. *No negative items (pattern of delinquencies, etc.) for the past 60 months? 0 * Exclude minor medical judgments and disputed items with good cause explanation. 2 0

29. The overall quality of this proposal is deemed to be of satisfactory or higher overall quality? (Note any deficiencies in comments area below or on page 1)

PERSONAL EVALUATION POINTS, Page 8 (Max. 15 Points)

NOTE: Score indicated "*" may lead to disqualification OR contract contingency. Score "0" may lead to contract contingency.

comments:	

Personal Evaluation, Page 8 of 8 (2024)

PERSONAL EVALUATION

OK NO

15

3.0 PERSONAL CHECKLIST

Proposer's Full Legal Name Jody Lee Wireman

Proposer Number (BMV use only) _

INSTRUCTIONS: You must submit one original of this form and all documents listed on this form as appropriate based on your status as a proposer (individual, county auditor, clerk of courts or nonprofit corporation). Even if you are submitting more than one proposal, only one original of these forms are required. Please submit via email in accordance with the RFP instructions.

INDIVIDUAL		BMV	COUNTY AUDITOR OR CLERK OF COURTS		BMV	NONPROFIT CORPORATION	√	BMV
Form 3.0	1		Form 3.0			Form 3.0		
Personal Checklist (this form)	•		Personal Checklist (this form)			Personal Checklist (this form)		
Form 3.1 Personal Questionnaire	\checkmark		Form 3.1 Personal Questionnaire			Form 3.1 Personal Questionnaire		
Form 3.2			Forms 3.2			Forms 3.2		
Business and Employment Experience	✓		Business and Employment Experience			Business and Employment Experience		
Form 3.3			Form 3.3			Form 3.3		
Customer Service	✓		Customer Service			Customer Service		
Experience			Experience			Experience		
Form 3.4 Start-Up Cost Funds on Deposit	✓		N/A	x	1	Form 3.4 Start-Up Cost Funds on Deposit		
Form 3.5 Political Contributions Report	✓		N/A	x	1	Form 3.5 Political Contributions Report Nonprofit Corporation		
N/A	x	1	N/A	x	1	Form 3.5 Political Contributions Report Chief Executive Officer		
Form 3.6 Comprehensive Personnel Policy Agreement	✓		Form 3.6 Comprehensive Personnel Policy Agreement			Form 3.6 Comprehensive Personnel Policy Agreement		
Form 3.7 Security Plan Agreement	\checkmark		Form 3.7 Security Plan Agreement			Form 3.7 Security Plan Agreement		
Form 3.8 Facility Maintenance Plan Agreement	✓		Form 3.8 Facility Maintenance Plan Agreement			Form 3.8 Facility Maintenance Plan Agreement		
Form 3.9 Involved and Invested in Your Business	✓		Form 3.9 Involved and Invested in Your Business			Form 3.9 Involved and Invested in Your Business		
Form 3.10(A) Affidavit of Individual	✓		Form 3.10(B) Affidavit of Auditor or Clerk of Courts			Form 3.10(C) Affidavit of Nonprofit Corporation		
2024 Credit Report	\checkmark		N/A	х	1	2024 Certificate of Good Standing		
2024 Local Law			2024 Local Law			Articles of Incorporation		
Enforcement Report	V		Enforcement Report					
2024 WebCheck Receipt	\checkmark		2024 WebCheck Receipt			N/A	х	1
Pre-approval Statement			Current Bond with BMV added as			Pre-approval Statement		
for \$25,000 Bond	V		Additional Insured			for \$25,000 Bond		
INDIVIDUAL			COUNTY AUDITOR OR CLERK OF COURTS			NONPROFIT CORPORATION		

Form 3.0, Personal Checklist (2024)

3.1 PERSONAL QUESTIONNAIRE

1. List all location numbers for which the applicant intends to submit a proposal (limit six locations). Check the box underneath if proposing the location as a second site in addition to a current agency:

2.	Full legal name of proposer	Jody Lee Wireman	
3.	Proposer's street address		
	_{City} Lima	_{State} Ohio	Zip code 45804
4.	County of residence (nonpro	fit corporation county of operation) A	len
5.	Daytime telephone		
6.	Proposer's driver's license m	umber (nonprofit corporation N/A)	
7.	Spouse's name (nonprofit co	rporation N/A) Dieter E Wire	eman
8.	Spouse's home street address	s (nonprofit corporation N/A)	
	_{City} Lima	State Ohio	Zip code
9.	Are you proposing as the ow	ner of a minority business enterprise (M	1

10. Proposer is (check one and follow instructions):

02-R

An **individual person**. These forms are designed to be self-explanatory for Proposers proposing as individual persons. Answer all questions as they apply to you personally. If a question does not apply to you, enter "N/A" or "Not applicable;

_____ The Clerk of Courts of _____ County;

- The **County Auditor** of ______ County. Answer all questions as they apply to you and your position as Clerk of Courts or County Auditor. If a question does not apply to you or your position, enter "N/A" or "Not applicable;
- A nonprofit corporation (NPC). An officer or an authorized agent should answer all questions and sign all documents on behalf of the NPC. The answers must refer to the NPC itself and not to the individual officers, agents, or employees of the NPC, unless otherwise specified. Many questions are not applicable to nonprofit corporations. To assist your responses, we have marked those questions "NPC N/A" meaning we believe the marked question is not applicable to most nonprofit corporations. Please answer all other questions unless clearly inapplicable.

Form 3.1, Personal Questionnaire, Page 1 of 6 (2024)

11. A. Are you currently serving in elective public office, other than Clerk of Courts or County Auditor, either by election or appointment (includes precinct committee person)? (NPC N/A)

	Yes	No
B. If YES, in what elective office are you serving?		
C. If YES, date that you plan to leave this office?		
12. A. Are you currently running for any elective public office. (including precinct committee person)? (NPC N/A)	Yes	No_
B. If YES, what office?		
13. A. Are you currently a deputy registrar?	Yes 🖌	No
B. If YES, on what date does your contract expire? June 30,202	24	
C. If YES, have you served as a deputy registrar continuously since January 1, 1992?	No 🖌	Yes
14. A. Is your spouse currently a deputy registrar? (NPC N/A)	Yes	No
B. If YES, on what date does your spouse's contract expire?		

For the following three questions, **extended family** includes your spouse, parent, brother, sister, son, daughter, father-in-law, mother-in-law, brother-in-law, sister-in-law, son-in-law, or daughter-in-law:

- 15. A. Does any member of your extended family currently hold a deputy registrar contract? (NPC N/A)
 - Yes ____ No
 - B. If YES, list their name, relationship to you, whether you share the same household, and date their contract expires here:

Name	Relationship	Same	Household	Contract Expires
		Yes	No	
		Yes	No	
		Yes	No	
		Yes	No	_

16. A. To the best of your knowledge, will any member of your extended family submit a proposal in response to this RFP? (NPC N/A)

Yes	No	\checkmark
-----	----	--------------

Form 3.1, Personal Questionnaire, Page 2 of 6 (2024)

B. If YES, list their name, relationship to you, and whether you share the same household:

Name	Relationship	Same	e Household
		Yes	No

 A. Is any member of your extended family employed by any subdivision of the Ohio Department of Public Safety? (NPC N/A)

Yes _____ No ____

B. If YES, list their name, relationship to you, and the date they became so employed:

	Name	Relationship		Employment Date
-				
- 18. A	A. Have you completed the Political Contribution (NPC must submit one for NPC itself and one		No	Yes_
]	3. If "NO," are you applying as a Clerk of Court	s or County Auditor?	No	Yes
19. <i>I</i>	A. Are you an employee of the State of Ohio? (N	PC N/A)	Yes	No∕
]	3. If "YES," will you resign, if appointed?		No	Yes
	Are you an insurance company agent, writing auto NPC N/A)		Yes	No

21. Has Proposer (including NPC and proposed office manager) been convicted within the past ten years of a crime punishable by death or imprisonment in excess of one year (felony), or any crime involving dishonesty or false statement?

Yes No V

22. As of the date of this certification does Proposer owe any overdue taxes, unemployment compensation contributions, social security payments, or workers' compensation premiums either to the State of Ohio or any political subdivision thereof, or to the federal government, or any other state or locality within the United States?

Yes _____ No___

Form 3.1, Personal Questionnaire, Page 3 of 6 (2024)

23. Is Proposer willing and able, if appointed, to maintain during the entire term of your contract a policy of business liability property damage, and theft insurance satisfactory to the Registrar and hold the Department of Public Safety, the Director of Public Safety, the Bureau of Motor Vehicles, and the Registrar of Motor Vehicles harmless upon claims for damages in accordance with Ohio Revised Code 4503.03(C)? (County Auditor/Clerk of Courts N/A)

24. Is Proposer bondable as outlined in Ohio Administrative Code			
1	NT	Yes	./
4501:1-6-01(B)?	No	Yes	V

25. Please provide the following information regarding your education. If applying as a NPC, please provide educational information for the individual who will manage the license agency business.

High school diploma?		No _	Yes_				
High school name Bath High School							
_{City} Lima	State Ohi	0	45804				
College name n/a							
City	State		Zip				
Major	Deg	gree awarded					
College name							
City	State		Zip				
Major	Deg	gree awarded					

26. Computer experience. Does Proposer have any training or experience working with or using computers? (Incumbent deputy registrars may take credit for operating BMV computers. For nonprofit corporations, this question should be answered for computer systems operated or used in the nonprofit corporation's activities.)

No Yes 🗸

Form 3.1, Personal Questionnaire, Page 4 of 6 (2024)

27. Please provide the requested information for three persons we can contact by telephone during daytime business hours and who will serve as a character reference for you. Do not list relatives, political contacts, or employees of the Department of Public Safety (including BMV). If we are unable to contact at least one person or that person is unable to serve as a character reference, you may be evaluated unfavorably. Nonprofit corporations should list references who are familiar with the nonprofit corporation's activities.

List any special instructions for contacting this person during business hours:

Form 3.1, Personal Questionnaire, Page 5 of 6 (2024)

28. Employment, management, supervisory, and business experience. Each Proposer's experience is one of the most important factors to be considered in the award of deputy registrar contracts. For the purposes of this RFP, experience gained prior to the year 1990 will not be evaluated or considered. Please provide a professional resume, in chronological order (no earlier than 1990), the positions you have held. If the position you held in 1990 was one you started before 1990, you may list that position and the date you actually started on your submitted resume. If you did not hold any position in 1990, please begin with the first position you held after 1990. If applying as a NPC, please provide a description of the fundraising, program, and charitable functions of the nonprofit corporation.

FORM 3.2(A) BUSINESS OWNERSHIP EXPERIENCE FORM 3.2(B) MANAGEMENT AND/OR SUPERVISORY EXPERIENCE FORM 3.2(C) EMPLOYEE EXPERIENCE

Instructions

It is important that you supply complete and accurate information about all relevant business ownership, management, supervisory, and employment experience so that the BMV will be able to verify that experience from independent sources. Generally, proposers receive the most consideration for service as a deputy registrar, second most consideration for service as a business owner, third most consideration for service as a manager or supervisor, fourth most consideration as a deputy registrar employee without management experience, and least consideration for other employment experience without any supervisory or management experience. Be sure to include as much detailed experience possible within the submitted professional resume.

Nonprofit corporations must report only the businesses and activities conducted by the nonprofit corporation itself on Form 3.2(A) Business Ownership Experience. If the nonprofit corporation has operated a deputy registrar agency, that information should be entered and submitted on one Form 3.2(A) Business Ownership Experience. Any other business activities (fundraising, charitable activities, etc.) should also be entered and submitted on a separate 3.2(A) Business Ownership Experience. Use a separate Form 3.2 for each separate business activity performed by the NPC and a separate Form 3.2(A) for each separate business activity performed by the NPC.

Form 3.2(A) Business Ownership Experience. Deputy registrars, nonprofit corporations, county auditors, clerks of courts, and individuals should use this form to report on businesses actually owned and operated by them.

Form 3.2(B) Management and/or Supervisory Experience. Individuals, county auditors, and clerks of courts should use this form to report management and supervisory experience performed by them. Service as a county auditor or clerk of court qualifies as management and supervisory experience.

Form 3.2(C) Employee Experience. Individuals, county auditors, and clerks of courts should use this form to report all other employment that did not include management or supervisory authority.

FORM 3.2(A) BUSINESS OWNERSHIP EXPERIENCE

Instructions. Please fill out one of these forms 3.2(A) for each business you have owned. Do not use this form 3.2(A) for management, supervisory, or employee experience. If you have owned more than one business, submit a separate for 3.2(A) for each business owned. *Please make additional copies of this form as necessary*.

Proposer's name Jody Lee Wireman	Company nameEastga	ate License Bureau
Company address 2302 Harding Hwy	City Lima	
State Ohio Zip 45804	Telephone (419)	221-3533
Type of business (deputy registrar, retail grocery, etc.)	deputy registrar	
Company's products and/or services License burea	u for State of Ohio	
BUSINESS OWNER - Form of ownership (sole proprie	etor, partner, etc.): LLC	
1. Federal Tax ID Number:		
2. Percentage of business you owned: 100	_% Hours worke	ed weekly40
3. Dates you operated this business: From: month	07 year 2019 To: mon	th 01 year 2024
4. Is/was this business profitable?	No	Yes 🗸
5. Is/was this business your primary source of incom	ne and support? No	Yes 🖌
6. Do/did you directly hire, evaluate, train, and disc	ipline employees? No	Yes 🖌
7. Do/did you directly manage employees on a daily	v basis? No	Yes 🖌
If you answered yes to question number 6, how n	nany employees do/did you	u manage? 6
8. Have you ever developed a comprehensive busine		Yes 🗸
List at least one person, not a relative of yours, who ca least one person to verify this experience, you will no registrar or deputy registrar employee, you may list BM	ot receive any credit for it.	. (If you are a deputy

Name	City	State	Zip	Daytime Phone	
					-



3.2(B) MANAGEMENT AND/OR SUPERVISORY EXPERIENCE

Instructions. Please fill out one of these forms 3.2(B) for each separate management or supervisory job you have held. Do not use this form 3.2(B) for business ownership or regular employee positions. Use a separate form 3.2(B) for each management or supervisory position that you have held. *Please make additional copies of this form as necessary*.

Proposer's name Jody L Wireman Compa			Company nat	me Colony	Mobile	e Hom	e Park
Company address 3290 Hard	ling H	мy	City	, Lima			
State Ohio	Zip	45804	Telephone(419)	225	5-943	9
Type of business (deputy registra	ar, retai	l grocery, etc.) Mobile Hom	e Park			
Management/supervisory duties	Manag	ed employees	collected rent,interf	aced with go	vermen	t agen	cies.
Managed and approved r	new te	ntants					
MANAGER OR SUPERVISOR	- Job ti	_{tle:} Mange	r				
1. Title of position Park N	lanage	er		Hours work	ed wee	kly?	30
2. Dates this position was he	eld: Fror	n: month 0					
3. Do/did you directly hire, e	evaluate	, train, and dis	scipline employee	s? No		Yes	\checkmark
4. Do/did you directly manag	ge/super	vise employe	es on a daily basis	s? No		Yes	\checkmark
If you answered yes to que	estion n	umber 4, how	many employees	do/did you	manag	;e?	2
5. Have you ever developed							

List at least one person, not a relative of yours, who can verify this experience. If we cannot contact at least one person to verify this experience, you will not receive any credit for it. (If you are a deputy registrar or deputy registrar employee, you may list BMV employees to verify that experience.)

Name	City	State	Zip	Daytime Phone



Instructions. Please fill out one of these forms 3.2(C) for each and every separate job you have held as an employee. Do not use this form 3.2(C) for business ownership or jobs in which you had management or supervisory duties. Use a separate form 3.2(C) for each non-management and/or non-supervisory job held. *Please make additional copies of this form as necessary*.

Proposer's name Jody L	Wireman		Company name EO	LM						
Company address 1500	Ft Amanda	Lima								
_{State} Ohio	Zip									
	State Ohio Zip 45804 Telephone (419 227-4709 Type of business (deputy registrar, retail grocery, etc.) Landfill									
EMPLOYEE - Job title:	Clerk									
Hours worked weekly	32	Job duties	Clerk received and collecte	d fees for all trucks						
Dates of this employment	: From: month	07 ye	ear 2001 To: month							
Describe how and to what	t extent <mark>you pr</mark>	ovided high	quality customer service	e at this position:						
I would assit customers	with prpoer s	size of load a	and content to provide I	best rate and proper						
disposal as to what	was allowed	d in landfill								

List at least one person, not a relative of yours, who can verify this experience. If we cannot contact at least one person to verify this experience, you will not receive any credit for it. (If you are a deputy registrar or deputy registrar employee, you may list BMV employees to verify that experience.)

Name	City	State	Zip	Daytime Phone

Instructions. Please fill out one of these forms 3.2(C) for each and every separate job you have held as an employee. Do not use this form 3.2(C) for business ownership or jobs in which you had management or supervisory duties. Use a separate form 3.2(C) for each non-management and/or non-supervisory job held. *Please make additional copies of this form as necessary*.

Proposer's name Jody L Wireman			Company name Perry Twp Fire Dept					
Company address 2408 E B	reese ro	b		_{City} Lima				
_{State} Ohio						1-230	3	
Type of business (deputy registrar, retail grocery, etc.) Fire Dept								
	atchor							
EMPLOYEE - Job title: Disp	atoner							
Hours worked weekly4	0	Job duties	911opera	ator,dispatch	ner			
Dates of this employment: Fro	m: month	<u>06</u> y	ear 2009	To: month	06	year	2010	
Describe how and to what exte	nt you pr	ovided high	quality custo	omer service a	t this po	osition:		
Answered 911 calls and	l dispato	hed emei	gency ser	vices.				

List at least one person, not a relative of yours, who can verify this experience. If we cannot contact at least one person to verify this experience, you will not receive any credit for it. (If you are a deputy registrar or deputy registrar employee, you may list BMV employees to verify that experience.)

Name	City	State	Zip	Daytime Phone

Instructions. Please fill out one of these forms 3.2(C) for each and every separate job you have held as an employee. Do not use this form 3.2(C) for business ownership or jobs in which you had management or supervisory duties. Use a separate form 3.2(C) for each non-management and/or non-supervisory job held. *Please make additional copies of this form as necessary*.

Proposer's name Jody L Wireman			Cor	Company name Perry Twp Fire Dept						
Company address 2408 E Bre	ese r	d		Ci	_{ty} Lima					
State Ohio								3		
Type of business (deputy registrar, retail grocery, etc.) Fire Dept										
EMPLOYEE - Job title: Dispa	tcher									
Hours worked weekly 40 Job duties 911operator, dispatcher										
Dates of this employment: From	month	06	year 20	09 _T	o: month	06	year	2010		
Describe how and to what extent you provided high quality customer service at this position:										
Answered 911 calls and c	dispate	ched em	nergency	servic	es.					

List at least one person, not a relative of yours, who can verify this experience. If we cannot contact at least one person to verify this experience, you will not receive any credit for it. (If you are a deputy registrar or deputy registrar employee, you may list BMV employees to verify that experience.)

Name	City	State	Zip	Daytime Phone

Instructions. Please fill out one of these forms 3.2(C) for each and every separate job you have held as an employee. Do not use this form 3.2(C) for business ownership or jobs in which you had management or supervisory duties. Use a separate form 3.2(C) for each non-management and/or non-supervisory job held. *Please make additional copies of this form as necessary*.

Proposer's name Jody L Wireman	Company name Walmart				
Company address 2400 Harding H	wy	Lim	a		
State Ohio Zip_	45804	Telephone (419)22	22-446	6
Type of business (deputy registrar, reta	il grocery, etc.) Retail			
EMPLOYEE - Job title: Sales asso	ciate				
Hours worked weekly 32	Job duties	stocked and mair	Itatained	inven	tory
Dates of this employment: From: mon	th 03 y	ear 2006 To: mor	_{nth} 06	_ year	2009
Describe how and to what extent you p	rovided high	quality customer servi	ce at this p	osition:	
I would assit customers in find	ing items th	ney would be lookii	ng for.		

List at least one person, not a relative of yours, who can verify this experience. If we cannot contact at least one person to verify this experience, you will not receive any credit for it. (If you are a deputy registrar or deputy registrar employee, you may list BMV employees to verify that experience.)

Name	City	State	Zip	Daytime Phone

3.3 CUSTOMER SERVICE EXPERIENCE

Instructions. Please give us a list of ideas you have to improve customer service at your deputy registrar agency. You will only receive full credit if you demonstrate sufficient customer service awareness.

A. This is a list of ideas I have to improve customer service at my deputy registrar agency if I am awarded a contract (Please be specific) and/or this is an example of something I have done as part of my job or business to improve services for my customers (Please be specific):

I will coutinue to help customers put stickers or plates on thier vehicles if needed. When applying for a new state ID or DL, I have went through thier documents and the list very carefully, making suggestions as needed to help them get the proper paper work. This helps to eliminate multiple return trips to the BMV. We maintaine properly trained employees to provide excellent customer service. With the inflex of foriegn speaking customers I have created some help sheats to explain info required ex. metric weights and height to feet and pounds etc.

Form 3.3, Customer Service Experience (2024)

3.5 POLITICAL CONTRIBUTIONS REPORT

Instructions

Instructions You must report on the following page whether you and your immediate family together gave more than \$100.00 to any political party or to certain individual candidates during any one of the last three calendar years and so far this year.

"Immediate family" means you, a spouse residing with you, and any dependent children. You must add together all contributions you, your spouse, and your dependent children made to each separate party or each separate candidate during each calendar year.

"<u>Political party</u>" means each separate political party and includes any political action committee (PAC) and any "continuing association" which are connected to that political party. "Political party" includes all levels of that party, federal, state, county, and local.

"<u>Candidate</u>" includes both the candidate and any of that candidate's campaign committees. You must report only for candidates for the following offices: Ohio governor, attorney general, secretary of state, treasurer of state, auditor of state, state senator or state representative. You are not required to report any contributions to federal, county, local, or judicial candidates.

"<u>More than \$100.00</u>" means any amount exceeding \$100.00, starting with \$100.01. A contribution of exactly \$100.00 or less is acceptable. Contributions include the value of any "in-kind" contributions.

<u>County Auditors and Clerks of Court are exempt</u> from this requirement and need not file this Report of Political Contributions.

Nonprofit Corporations must submit one report for the nonprofit corporation itself and one report for the chief executive officer (C.E.O.) who has, or will have, primary responsibility for the nonprofit corporation's operation of the deputy registrar agency. There is only one copy of this report in this package. Nonprofit corporations must make a second copy and submit one copy for the nonprofit corporation itself and one for the C.E.O. who will be responsible for the operation of the deputy registrar agency.

Name:

Title (if officer of nonprofit corporation):

(A nonprofit corporation must submit two separate reports: one for the nonprofit corporation itself, and one for its chief executive officer)

Did you and your immediate family together give more than \$100.00 to any of the following during any one of the years listed? You must place a check mark "✓" in the appropriate box, "yes" or "no" for each category and year separately.

RECIPIENT		DEC 31 21		DEC 31 22				2024 To Date	
	Yes	No	Yes	No	Yes	No	Yes	No	
Democratic Party including PACs and Associations		✓		✓		✓		✓	
Republican Party including PACs and Associations		✓		 ✓ 		\checkmark		\checkmark	
Any other Party including PACs and Associations		✓		✓		✓		✓	
Governor, Candidate and Committee		✓		✓		\checkmark		\checkmark	
Attorney General, Candidate and Committee		✓		✓		✓		1	
Secretary of State, Candidate and Committee		✓		✓		✓		 Image: A second s	
Treasurer of State, Candidate and Committee		✓		1		1		✓	
Auditor of State, Candidate and Committee		✓		1		\checkmark		\checkmark	
State Senator, Candidate and Committee		 ✓ 		1		\checkmark		\checkmark	
State Representative, Candidate and Committee		✓		✓		✓		✓	

Form 3.5, Political Contributions Report (2024)

3.6 PERSONNEL POLICY

A comprehensive personnel policy must be readily available and presented upon request. Items needing covered within the agency's comprehensive personnel policy are listed below.

Do you agree to provide a comprehensive personnel policy, if requested, that covers the listed items?

No____Yes

COMPREHENSIVE PERSONNEL POLICY MUST INCLUDE PROVISIONS FOR:

HIRING EMPLOYEES WITH DEPUTY REGISTRAR AGENCY EXPERIENCE EQUAL EMPLOYMENT OPPORTUNITY EMPLOYEE TRAINING BY THE DEPUTY REGISTRAR PARTICIPATION IN BMV PROVIDED TRAINING DOCUMENTED PERIODIC EMPLOYEE PERFORMANCE EVALUATIONS (ANNUAL AT A MINIMUM) LIST OF GROUNDS FOR DISCIPLINE OR DISMISSAL PROGRESSIVE DISCIPLINARY ACTION DRESS CODE WITH LISTS OF ACCEPTABLE AND UNACCEPTABLE ATTIRE POLICY FOR MAINTAINING PROFESSIONAL APPEARANCE FRINGE BENEFITS

3.7 SECURITY PLAN SUMMARY

If you are awarded a contract, you will be required to adopt a security plan to assure that agency employees, patrons, other citizens, equipment, and consigned inventory will be protected from harm (your plan should detail how you intend to address the items listed below).

If you are awarded a contract, do you agree to provide all of the following?



ELECTRONIC ALARM SYSTEM
ALARM SYSTEM MONITORED 24 HOURS, OFF-SITE
ALARM SYSTEM REPORTS OFF-SITE IF WIRES ARE CUT OR TAMPERED
ADEQUATE ALARM MONITORED PANIC/HOLD BUTTONS
MOTION DETECTORS CONNECTED TO ALARM SYSTEM
ALARM MONITORED DOOR CONTACT ON ALL EXTERIOR DOORS
ALARM MONITORED CONTACTS ON ALL EXTERIOR WINDOWS
VIDEO RECORDING CAMERA SURVEILLANCE SYSTEM
A SAFE OR SECURE LOCKING CABINET
A SECURED STORAGE ROOM WITH ALARM MONITORED CONTACTS ON DOOR(S) AND
WINDOW(S)
A CROSS CUT SHREDDER
SECURELY LOCK ALL DOORS AND WINDOWS WHEN OUTSIDE BUSINESS HOURS
SMOKE, FIRED, AND CARBON MONOXIDE DETECTION DEVICES
INTERIOR/EXTERIOR MOTION ACTIVATED SECURITY LIGHTS

Note: For Deputy Provided Sites, the deputy registrar shall install and maintain an approved alarm system. At BMV Controlled Sites, either the BMV or the deputy registrar will install an approved alarm system, which will be maintained by the deputy registrar.

3.8 FACILITY MAINTENANCE PLAN SUMMARY

If you are awarded a contract you will be required to adopt a facility maintenance plan, including provisions for maintaining the deputy registrar agency premises. Your plan should detail how you intend to address the items listed below.

If you are awarded a contract, do you agree to be responsible for the following either on your own, through your lease or sublease, or by separate contract:

No Yes

OUTDOOR BUILDING MAINTENANCE
KEEP OUTDOOR AREA FREE OF TRASH AND DEBRIS
PROVISION TO ASSURE PROMP SNOW AND ICE REMOVAL
CLEANING INSIDE OF AGENCY INCLUDING EQUIPMENT
PROVISION FOR INSIDE/OUTSIDE MAINTENANCE
PROVISION FOR PROFESSIONAL CARPET/FLOOR CLEANING (MIN. OF ONCE A YEAR)
PROVISION FOR REPAINTING AND/OR COSMETIC UPDATES

3.9 INVOLVED AND INVESTED IN YOUR BUSINESS

Instructions: Answer all of the following questions to the best of your ability. Please be concise and attempt to limit each answer to seventy-five (75) words or less. Include attachment(s) if more space is needed to answer any of the questions.

1. How do you plan to manage, be responsible, and be accountable for this business at all times?

I will be working at the minimum of 20 hours and will be available at all time. My manager and supervisors will have access to my phone and email and will be able to contact me at if needed.

2. How will you ensure that all laws, rules, guidelines and procedures are followed, at all times, specifically with regard to issuing and renewing driver's licenses, identification cards, and vehicle registrations?

I will be checking applications and reviewing work that is done in this office. Keeping an eye on my employees whether I'm on site or having my manager monitoring all work done. Making sure all of my employees stay updated on new broadcasts or any changes that are need to be aware of.

3. What measures will you put in place to detect, deter, and prevent fraud?

I have security cameras in place throughout my office. Also checking periodically and discussing this material with my employees.

4. The Bureau of Motor Vehicles routinely issues new and/or revised policy and procedural changes through email broadcasts to the deputy registrars. How will you ensure that policies and procedures are communicated to the staff and followed on a daily basis?

My employees will initial all broadcasts stating they have read and understood fully what is changed or needs to be done.

5. How will you demonstrate good leadership to your employees?

When working with customers I want to show my employees patience, knowledge, and compassion. I will maintain a positive attitude and will lead by example by reading through SOP's, broadcasts, keep all of my trainings current.

6. How will you maintain a high level of professionalism each day in this business?

I will listen to my employees for any problems or suggestions of better/easier ways of communication. Also for taking care of customers, ways to handle a situation better. Always encourage them to voice any opinions or criticism they may have.

7. How do you intend to recruit and retain high quality employees?

I usually hire by word of mouth or have a sign in my office. Also can check into recommendations by my staff.

8. How will you provide a safe, clean and friendly place to do business?

I will have the office cleaned on a timely manner. Shampoo carpets, mop and dust as often as needed.

9. How would you deal with an irate customer?

Talk in a calm soothing manner, and try hard to find out what is wrong. I will assure them I will do my best to help them any way I can. If needed I will provide contact numbers that might help better with the situation they are dealing with.I

10. What training or advice do you, or will you, give to your employees for dealing with irate customers?

I will talk with my employee and encourage them to listen carefully before asking any questions. They should anwer with a professional manner and give as much information as they can provide. They also should be aware of any contact numbers they can give that will help the customer also.

11. How will you meet the expectations of the Bureau of Motor Vehicles?

I have been an employee of the BMV for the last 14 years with the last 5 as a Deputy Registrar. I feel that I have accomplished this role successfully and I am looking forward to another 5 years and what may lie ahead!

12. Why should the Bureau of Motor Vehicles consider you for a deputy registrar license agency contract?

I am a reliable employer and have been successful in the Deputy Registrar role. My employees are knowledgeable and very dependable. It will be easy to continue on with my agency providing quality service for all of my customers!

3.10(A) AFFIDAVIT OF INDIVIDUAL

(Not to be used by County Auditors, Clerks of Courts or Nonprofit Corporations)

County of

	, being first duly sworn, depose and say that:
₁ Jody L Wireman	
State of Ohio :	

:

- 1) I am submitting my proposal for appointment as deputy registrar in my own individual capacity, and not as an agent, representative, partner, or business associate of any kind whatsoever of any other person or persons;
- If appointed, I will serve as a deputy registrar in my own individual capacity, and will not act as an agent, representative, partner, or business associate of any kind whatsoever of any other person or persons;
- If appointed as deputy registrar, I will not assign my deputy registrar contract, in whole or in part, nor any of my deputy registrar's responsibilities to any other person or persons without the advance written consent of the Registrar;
- 4) If appointed as a deputy registrar, I will fully comply with all requirements set forth by the Registrar. I will not serve as an office manager of any deputy registrar agency other than my own; nor will I permit any other deputy registrar, the spouse of any deputy registrar, or the parent, child, brother, or sister of any deputy registrar living in the same household as the deputy registrar to operate my deputy registrar agency, directly or indirectly. I understand that I may hire the spouse, parent, child, brother, or sister of any deputy registrar as an employee, provided that I maintain control of my deputy registrar agency;
- 5) To the best of my knowledge and belief, I am fully qualified to serve as a deputy registrar, and there is no provision of the Ohio Revised Code or the Ohio Administrative Code which would make me ineligible to serve as a deputy registrar; and,
- 6) I have caused to be prepared, have read, and take full responsibility for, all forms and documents submitted with this proposal. All information is true, accurate, and complete to the best of my knowledge and belief. This affidavit is submitted by me for the purpose of obtaining a deputy registrar-contract.

((/))
Signature of proposer: Joek Whem'
Printed/typed name of proposer: Jody L Wireman
Sworn to and subscribed in my presence by the above named <u>Jody L Wireman</u>
on this <u>26</u> day of <u>Jan</u> , 2024
Rearrest Notary Public, State of Ohio
Notary Public My Commission Expires
Printed name of Notary Public: DIANO HITTON PUBLIC:
My commission expires: $Apr 21 2024$

Form 3.10(A), Affidavit of Individual (2024)

4.0 OPERATIONAL CHECKLIST

Proposer's Full Legal Name	Jody Lee Wireman
02-B Location Number	
Proposer Number (BMV use	only)

INSTRUCTIONS: You must submit one original of this form and all documents listed on this form **FOR EACH SITE YOU ARE PROPOSING**.

DESCRIPTION	X	BMV
Operational Checklist (this form)	~	
Appointment of Agency Managers	~	
Experienced Employees Summary	✓	
Staffing and Personnel Costs Calculation	✓	
Start-Up Costs Calculation Amount:	✓	
Deputy Registrar Contract (2 pages only)	✓	
	Operational Checklist (this form) Appointment of Agency Managers Experienced Employees Summary Staffing and Personnel Costs Calculation Start-Up Costs Calculation Amount: \$	Operational Checklist (this form) ✓ Appointment of Agency Managers ✓ Experienced Employees Summary ✓ Staffing and Personnel Costs Calculation ✓ Start-Up Costs Calculation Amount: \$12231.33

4.1 APPOINTMENT OF AGENCY MANAGERS

Jody Lee Wireman

Proposer's name: _

Location number: 02-B

- (A) <u>DEPUTY REGISTRAR</u>: As deputy registrar, I agree to work in the agency at least <u>20</u> hours per week during the hours the agency is open to the public for business throughout the entire term of the contract. I understand that the minimum requirement for deputy registrars is twenty (20) hours per week during the hours the agency is open for business. This twenty-hour requirement does not apply to County Auditors/Clerks of Courts, nonprofit corps., or deputy registrars operating multiple locations (assessed as received).
- (B) OFFICE MANAGER: I understand and agree that I must appoint either myself or another reliable person to serve as the office manager for the agency, and that the office manager must be scheduled to work at the agency at least thirty-six (36) hours per week during the hours the agency is open to the public for business. It is my intention to:

____ Appoint myself as the office manager and work at least thirty-six hours per week during the hours the agency is open to the public for business.



Appoint another reliable person to serve as the office manager to work at least thirtysix hours per week during the hours the agency is open to the public for business.

- (C) <u>ASSISTANT OFFICE MANAGER</u>: I understand and agree that I must appoint a reliable person to be responsible for the management of the agency in the absence of myself and the agency office manager during the hours the agency is open to the public for business.
- (D) <u>OTHER EMPLOYEES</u>: I agree to maintain an accurate and current roster of my office manager, assistant office manager, and all other employees and their work schedules, as well as my own work schedule, on file and available for inspection by BMV employees at all times. I also agree to notify the BMV in writing immediately of any changes in the appointment of the office manager or assistant office manager, and to keep the employee roster complete and current.

Date: 1-26.24

Deputy registrar (proposer) signature

Form 4.1, Appointment of Agency Managers (2024)

4.2 EXPERIENCED EMPLOYEES SUMMARY

Jody Lee Wireman Proposer's name: Location number: _____

(A) <u>HIRING EXPERIENCED EMPLOYEES</u>. I certify that if I am appointed as a deputy registrar under contract with the Registrar of Motor Vehicles, I will make every good faith effort to hire and retain qualified employees who have relevant experience working in a deputy registrar agency. I agree to make bona fide offers of employment at comparable wages and under comparable conditions to their most recent deputy registrar employment experience.

(B) CHECK WHICHEVER APPLIES:

<u>I HAVE NOT BEEN A DEPUTY REGISTRAR OR DEPUTY REGISTRAR</u> <u>EMPLOYEE</u>. I have not yet identified any prospective employees who have relevant deputy registrar experience. However, if awarded a contract, I will make every reasonable effort to identify and hire, if possible, qualified employees who have relevant experience working in a deputy registrar agency. Please do <u>not</u> contact any deputy registrar employees until after you have been awarded a contract.

~

<u>I AM OR HAVE BEEN A DEPUTY REGISTRAR OR DEPUTY REGISTRAR</u> <u>EMPLOYEE</u>. I have identified the following persons to whom I will make a bona fide offer of employment at comparable wages and under comparable conditions to their present employment. (A deputy registrar or a proposer who has deputy registrar employment experience may list himself or herself here):

Name of Experienced Employee	Supervisit
Diane Hilty	5
Timmy Long	3.5
Carolyn Sites	40
Kaliyah Jones	10 months
Mosezella Fischers-shurelds	7 months

(C) I understand that failure to hire properly qualified and experienced deputy registrar employees is grounds to withhold or terminate my deputy registrar contract.

Date: 1-26-2024

Deputy registrar (proposer) signature

Form 4.2, Experienced Employees Summary (2024)

4.3 STAFFING AND PERSONNEL CALCULATION

Proposer's name: Jody Lee Wireman

Location number: 02_B

Instructions. Use this form to project the number of hours the deputy registrar, office manager, assistant office manager, and all other experienced (if known) and/or new hire employees will work, the projected hourly wages paid, and the weekly and monthly payroll costs.

The deputy registrar shall be regularly scheduled and on duty at the license agency at least twenty (20) hours per week, during regular business hours. This twenty-hour requirement does not apply to nonprofit corps., county auditors/clerks of court, or deputy registrars operating multiple locations (assessed as received). The deputy registrar shall appoint a full-time office manager, who shall be either the deputy registrar or a full-time employee with responsibility for management of the agency. The office manager shall be regularly scheduled, and shall work at least thirty-six (36) hours per week during regular business hours. The deputy registrar shall also designate an assistant office manager who shall supervise the agency in the absence of the deputy registrar and the full-time office manager.

The projected total weekly work hours for the deputy registrar and all employees should equal or exceed the minimum staffing recommended for the Class Size Agency as prescribed in the Agency Specifications.

In accordance with the standards established by the Unites States Department of Labor, Wage and Hour Division; Ohio Constitution; and Ohio Department of Commerce; all license agency employees must be paid at least the current minimum wage rate of \$7.25 per hour by businesses with gross receipts of less than \$385,000 per year and \$10.45 per hour by businesses with gross receipts of \$385,000 or more per year.

The deputy registrar need not list any salary or wages for the deputy's own service as deputy registrar or as the office manager.

EMPLOYMENT POSITION	PROJECTED HOURS PER WEEK	PROJECTED HOURLY RATE	PROJECTED WEEKLY PAY	PROJECTED MONTHLY PAY (weekly x 4)
Deputy Registrar	20.00	N/A	N/A	N/A
Office Manager (leave blank if the Deputy Registrar is also the Office Manager)	36.00	\$ 14.00	\$ 504.00	\$ 2,016.00
Assistant Office Manager	36.00	\$ 12.00	\$ 432.00	\$ 1,728.00
Experienced Employees Total Number (combine Full-time & Part-time) =66	66.00	\$ 11.00	\$ 726.00	\$ 2,904.00
New Hire Employees Total Number (combine Full-time & Part-time) =				
TOTALS	158.00	N/A	\$ 1,662.00	\$ 6,648.00

Caution. For deputy registrars who also serve as the office manager, be careful not to duplicate hours worked.

Form 4.3, Staffing and Personnel Calculation (2024)

4.4 START-UP COSTS CALCULATION

Jody Lee WiremanProposer's name:Location number:

02-B

The purpose of this form is to assure the BMV that you are financially able to cover the costs of beginning a deputy registrar business. We need to know that you have enough financial resources to cover your personnel, site preparation, and site rental costs.

1. PERSONNEL COSTS (FOUR WEEKS)

Use Form 4.3 to calculate four (4) weeks' personnel costs for this location.

\$ 6648.00

2. SITE PREPARATION COSTS (AMORTIZED)

A. If this is a Deputy Provided Site, calculate and enter the actual projected costs you will need to spend to prepare the building for use as a deputy registrar agency in each of the following categories:

1.	Building Modifications	\$ <u>1500.00</u>
2.	Counter Costs	\$
3.	Other Costs	\$ <u>500.00</u>
4.	Total	§ 2000.00

Total amortized over 60 month contract period (Divide line 4 by 60)

= \$ 33.33

B. If this is a BMV Controlled Site, enter the information contained in the Agency Specifications for this location. Do not change the information from the Agency Specifications.

\$

3. AGENCY RENTAL PAYMENTS (3 MONTHS)

- A. If this is a Deputy Provided Site, enter the actual amount you will pay to rent or lease this site.
- B If this is a BMV Controlled Site, enter the estimated rent listed in the Agency Specifications for this site. Do not change the amount listed.

One month's rent: \$ 1850.00 x 3 = \$ 5550.00

TOTAL START-UP COSTS

[four weeks' personnel costs, plus one month's amortized site preparation costs (2.A total amount or 2.B BMV Controlled Site amount), plus three months' rent]

\$ 12231.33

Form 4.4, Start-up Costs Calculation (2024)

STATE OF OHIO DEPARTMENT OF PUBLIC SAFETY BUREAU OF MOTOR VEHICLES DEPUTY REGISTRAR CONTRACT – 2024

This Agreement is made by and between the Registrar of Motor Vehicles, (Registrar, herein), located at 1970 West Broad Street, Columbus, Ohio 43223-1102 and Jody Lee Wireman , (deputy registrar, herein) whose

home mailing ac	ldress is			
(City) Lima		_, Ohio (Zip)	45804	, to operate a deputy
registrar agency	, Location No. 02-B		, to	be located as follows: in the
State of Ohio, C	ounty of <u>Allen</u>			
City/Village/Tov	vnship (indicate which)	township		of Perry
Street address:	2302 Harding Hwy			
(City) Lima		, Ohio (2	Zip)458	04

WHEREAS, the Registrar of Motor Vehicles, pursuant to section 4503.03, section 4507.01, and other applicable sections of the Ohio Revised Code, wishes to appoint and contract the above named person as deputy registrar for the above referenced location;

WHEREAS, the above named deputy registrar wishes to accept this appointment and contract as deputy registrar;

NOW, THEREFORE, IT IS AGREED AS FOLLOWS:

- 1. The Registrar hereby appoints the above named person as a deputy registrar subject to the 2024 Deputy Registrar Contract Terms and Conditions which are incorporated herein by reference;
- 2. The above named person hereby accepts appointment as a deputy registrar subject to the 2024 Deputy Registrar Contract Terms and Conditions incorporated herein by reference;
- 3. The term of this appointment and contract shall begin on the **30th** day of **June**, **2024**, and shall end on the **30th** day of **June**, **2029**, unless otherwise terminated as provided herein;

Form 4.5, Deputy Registrar Contract (2024)

4. The deputy registrar is appointed and accepts appointment in the capacity of [state whether: "an individual," "County Auditor for (specify county)," "Clerk of Courts for (specify county)," or "a nonprofit corporation"]:

An Individual

5. The Deputy Registrar certifies that he or she has read, understands, and hereby agrees to all of the 2024 Deputy Registrar Contract Terms and Conditions incorporated herein.
Deputy Registrar signature $\frac{/-26 \cdot 2029}{Date}$
STATE OF OHIO
COUNTY OF <u>Allen</u> :
Before me, a notary public in and for said county and state, personally appeared the above
named <u>lody L. Wreman</u> , who acknowledged that he or she did
sign the foregoing instrument and that the same is his or her free act and deed.
IN WITNESS WHEREOF I have hereunto set my hand and official seal, this 26 day of 30 , 2024.
NOTARY PUBLIC
Printed name of Notary Public: <u>DIGNE HIHY</u>
My commission Expires: APR 21 2024
STATE OF OHIO DEPARTMENT OF PUBLIC SAFETY BUREAU OF MOTOR VEHICLES
BY: REGISTRAR OF MOTOR VEHICLES

Done at Columbus, Ohio, on

Form 4.5, Deputy Registrar Contract (2024)

5.0 DEPUTY PROVIDED SITE CHECKLIST

Proposer's Full Legal Name Jody Lee Wireman
Location Number 02-B
Proposed Site Address 2302 Harding Hwy Lima Ohio 45804
Proposer's Telephone Number (number where BMV staff can reach you)

Proposal Number (BMV use only)_____

INSTRUCTIONS: You must submit one original of this form and all documents listed on this form **FOR EACH LOCATION YOU ARE PROPOSING**. If you fail to submit a complete set of originals **FOR EACH LOCATION**, you will not be evaluated for those locations.

<u>ATTENTION</u>: Proposers applying for contracts at existing license agency locations designated as Deputy Provided Sites are not required to complete and submit all Section 5 forms if the site was approved under a previous RFP and if there have been no changes to the site since the last contract was approved and signed. Under this license agency site provision, form 5.0, page one (1) of form 5.1, and form 5.3 must be completed and submitted with all other required forms and documents.

FORM	DESCRIPTION	BMV BMV
5.0	Deputy Provided Site Checklist (this form)	
5.1	Site Questionnaire (page 1 only if proposing existing license agency site)	✓
5.2	ADA Checklist (leave blank if proposing existing license agency site)	\checkmark
5.3	Lease Option (required for all proposers, which includes incumbent deputy registrars)	\checkmark
	 filled out, including complete address 	\checkmark
	 signed and notarized 	\checkmark
5.4	Proximity Attachment [for "Proximity" sites only] (leave blank if proposing existing license agency site)	
Proposer provided	Site Plan (leave blank if proposing existing license agency site)	✓
	 with 8½ x 11-inch formatting (SUBMITTED ELECTRONICALLY) with complete dimensions 	\checkmark
Proposer provided	Counter Plan (leave blank if proposing existing license agency site)	✓
	 with 8½ x 11-inch formatting (SUBMITTED ELECTRONICALLY) with complete dimensions 	\checkmark
Proposer provided	Map (leave blank if proposing existing license agency site)	✓
	 with site clearly marked 	\checkmark

Form 5.0, Deputy Provided Site Checklist (2024)

5.1 SITE QUESTIONNAIRE

1.	Location Number for which you are proposing (from Agency Specifications): 02-B						
	Street address of site 2302 Harding Hwy						
			_, Ohio, Zip Code	4580)4		
2.	Is t	he site you are proposing currently in operation as a deputy reg	gistrar agency?				
			No	Yes_	\checkmark		
3.	Do you intend to perform construction or remodeling to prepare this site for operation under a new						
	deputy registrar contract?		No 🖌	Yes_			
4.	Are you applying for a contract at an existing license agency site that						
	was	s approved under a previous contract?	No	Yes_	\checkmark		
5.	A.	If you answered "No" to question number 4, skip to question information required for this form (5.1) and the remainder of					
	B.	If you answered "Yes" to question number 4, have there been (interior and/or exterior to include parking areas, path of trave with disabilities, and signage)?			iduals		
		with disabilities, and signage):	No 🗸	Yes			

- 6. A. If you answered "No" to question number 5, please print and submit this along with form 5.3 for compliance with Section Five (5) requirements for this RFP and include it with the remainder of your required proposal documents.
 - B. If you answered "Yes" to question number 5, list the site changes in the space below and be specific with the description(s) of any changes that have been made. Include additional supporting documentation and attachments if needed, then stop here. Print and submit this page along with any other documentation and attachments for compliance with Section 5 requirements for this RFP and include it with all other required proposal documents.

5.3 LEASE OPTION

I. I (we)(owners' complete names)	I (we)(owners' complete names)					
of (owners' complete address)		3				
City Ford Considerable	, State FC	, Zip 33334				
HEREBY GRANT, upon due co	onsideration, receipt of which is her	reby acknowledged, this OPTION				
TO LEASE the following a	described property located in th	he State of Ohio, County of city, village or township)				
(property's address)	of Perry					
Suite City _	Lima	, Ohio, Zip 45804				
to (proposer's name)	dy L. WiremAM	and an a second s				
of (proposer's address) _						
City LimA		, Ohio, Zip 45804				

for the operation of a deputy registrar agency under contract with the Ohio Bureau of Motor Vehicles, and for no other purpose.

- 2. THE TERM OF THE LEASE, if executed, shall begin no later than the <u>30th</u> day of <u>June</u>, 20<u>24</u> and shall not terminate before the <u>30th</u> of <u>June</u>, 2029.
- 3. THE TERM OF THIS LEASE OPTION shall begin on the date of its execution (signing) below and shall be held open until the <u>31st</u> day of <u>May, 2024</u>.

4. THE PARTIES AGREE AS FOLLOWS:

- A. The owners may, in their sole discretion, grant a similar lease option to operate a deputy registrar agency for the stated period of time to more than one proposer, provided that the premises are not subject to an existing lease for any portion of the term of lease as specified in paragraph 2, above.
- B. If the owners have granted or hereafter grant an option to the same described real estate to another person or entity for the operation of a deputy registrar agency it is understood and agreed by owners and proposer that only the option granted to the person or entity awarded a contract by the Ohio Bureau of Motor Vehicles shall be entitled to exercise the relevant option.

Form 5.3, Lease Option, Page 1 of 2 (2024)

- C. Except as provided in paragraphs 4(A) and (B), above, the owners shall not grant an option, lease, or rental agreement to any other person during the term of this lease option specified in paragraph 3, above.
- D. The lease under this option shall be on any terms as owners and optionee agree to contemporaneously with the granting of this option, provided that no such term shall be inconsistent with this lease option. Said terms, if any, are incorporated herein.

Owner(s)' signature(s):
Principal Principal
Owner(s)' printed name(s): Robert J. Roschman
STATE OF AUda :
COUNTY OF broughd:
The foregoing instrument was acknowledged before me on this day of
January . 2024, by the owners, Pobert J Roschman
of JOJ Enterprises.
Notary Public
Printed name of Notary Public: Kelly M. Sanboy n
My commission expires on $09/29/2024$
I hereby accept this option.
Kelly M Sanborn Commission # HH 48287 Commission Expires 09-29-2024 Bonded Through - Cynanotary Florida - Notary Public

2-01-2024 Date

Optionee signature, Deputy Registrar Proposer

Form 5.3, Lease Option, Page 2 of 2 (2024)